

## INSURANCE BENEFITS VERIFICATION

In order for our office to bill your insurance, this form must be completed before your appointment.

All patients with insurance must complete the insurance verification form before seeing the doctor. It is vital that this form is filled out in its entirety in order for the billing process to proceed smoothly. If your insurance changes, please present your insurance card at the next visit.

**Please complete the following 2 pages in their entirety and attach a front & back copy of your insurance card.**

I. This is a:    New Insurance Application [  ]            Change of Insurance Application [  ]

A. Patient Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Work \_\_\_\_\_ Mobile \_\_\_\_\_ Home \_\_\_\_\_

Social Security # \_\_\_\_\_ DOB: \_\_\_\_\_

Patient is insured as a (circle one):    **primary**            **dependent**

B. Primary insured's Name (*if patient is a dependent*): \_\_\_\_\_

Insured's Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to patient \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Work \_\_\_\_\_ Mobile \_\_\_\_\_ Home \_\_\_\_\_

C. Name of Insurance Company \_\_\_\_\_

Claims Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Group or Policy # \_\_\_\_\_

Insurance ID # \_\_\_\_\_

*(instructions and steps on next page)*

II. Follow all the steps below when calling to verify benefits and eligibility. To start, call the number on your insurance card listed for **customer service, benefits and eligibility, or subscriber services**. Ask the representative the following questions.

1. Ask with whom you are speaking. This becomes very important if there are any problems with coverage. Name of the representative \_\_\_\_\_  
Date \_\_\_\_\_

2. Ask when your coverage began and when it ends.  
Beginning Date of Coverage: \_\_\_\_\_ Ending Date of Coverage: \_\_\_\_\_

3. Ask if Dr. Linda Gedeon, ND is on your plan. If they say no, ask if Green Leaf Natural Medicine LLC is on your plan. \_\_\_ Yes \_\_\_ No

4. Ask if the doctor is \_\_\_ "in network" or \_\_\_ "out of network".

If the doctor and the clinic are "out of network," it is important to ask whether you have "out of network" benefits to see a Naturopathic Doctor: \_\_\_ Yes \_\_\_ No

5.  
a) **If you have "in network" ND (Naturopathic) coverage:** what is your **co-pay?** \$ \_\_\_ and what percent of the office visit is covered? \_\_\_ % And what is your yearly max? \$ \_\_\_\_\_  
b) **If you have "out of network" ND (Naturopathic) coverage:** what is your co-pay? \$ \_\_\_ and what percent of the office visit is covered? \_\_\_ %

*For in and out of network coverage, the following questions may also apply and influence your coverage:*

c) Ask if you need a referral from your Primary Care Provider (PCP) \_\_\_ Yes \_\_\_ No

6. *For both in and out of network,* ask about your deductible. What is the amount and has any or all of it been met? **Deductible \$** \_\_\_\_\_ **Amount of Deductible met so far \$** \_\_\_\_\_  
Date \_\_\_\_\_ Does the Deductible apply to your office visits \_\_\_ Yes \_\_\_ No  
What year is your deductible based on? Calendar year [ ] Fiscal year [ ]

*Office Visits may be between 60-90 minutes. Ask if CPT Codes 99354 and 99355 are covered under your plan* \_\_\_ Yes \_\_\_ No

Ask if you have **TeleHealth** insurance benefits \_\_\_ Yes \_\_\_ No If Yes, what is your co-pay? \$ \_\_\_ and what percent of the TeleHealth appointment is covered? \_\_\_ % Does the Deductible apply to your TeleHealth appointments \_\_\_ Yes \_\_\_ No

7. What are your lab benefits and preferred or contracted labs?

Lab Work \_\_\_\_\_ % Covered or \$ \_\_\_\_\_ Co-pay Year Max \_\_\_\_\_ Preferred/  
Contracted: Lab-Corp [ ] Providence [ ] Quest Diagnostics [ ] Other: \_\_\_\_\_ Deductible  
\$ \_\_\_\_\_ Amount of Deductible met so far \$ \_\_\_\_\_ Date \_\_\_\_\_ Does the  
Deductible apply to your lab work \_\_\_ Yes \_\_\_ No

#### ASSIGNMENT OF INSURANCE BENEFITS & VERIFICATION ACKNOWLEDGEMENT

I acknowledge that the above listed coverage information is valid and correct. I understand that benefit verification is not a guarantee of coverage by my insurance company, and that I am financially responsible for all services rendered to me by Green Leaf Natural Medicine LLC. I authorize release of information in my medical history to my insurance company and assign all benefits for unpaid services to Green Leaf Natural Medicine LLC. A photocopy of this authorization shall be considered as effective as the original. Assignment will remain in effect until revoked by me in writing.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Signed by: Self [ ] Guardian/Responsible Party [ ] :